

2023-2024 Asset Information Form - Dependent

There are issues with your financial aid application that must be resolved in order for the Financial Aid Office to continue processing your request for federal student aid. You and your parent(s) must complete and submit this form if you chose not to update your federal financial aid application with asset data.

Do not leave any section blank. If an item does not apply enter "0" in the associated space. The form must be submitted to the Financial Aid Office to continue the review process and determine your eligibility for federal student aid.

A. Student Information	
Student's Name (Last, First, M.I.)	Student ID - REQUIRED

B. Asset Information

Enter the dollar amount for the market value of each of the asset types listed below. Market value is the assets' total value minus any debts against it as of the day you completed your financial aid application. Provide an amount for you and your parent(s). If the market value is negative or the item does not apply enter "0" in the associated space.

Asset Type	Student's Market Value	Parent(s)'s Market Value
Cash, Savings, and Checking Account	\$	\$
Balances. Enter the amount as of the		
day your financial aid application was		
originally filed. Do not enter average		
monthly balances or student financial		
<u>aid</u> .		
Other Real Estate Market Value*, not	\$	\$
your primary residence. Enter the		
total market value of all real estate,		
except your primary residence. Include		
rental property (including a unit within		
a family home that has its own		
entrance, kitchen, and bath rented to		
someone other than a family member),		
land, and/or second/summer homes		
and vacation properties.		
Investment Market Value*. Enter the	\$	\$
total market value of all investments		
other than retirement accounts.		
Include items such as trust funds;		
UGMA and UTMA accounts; money		
market funds; mutual funds;		
certificates of deposit; stocks; stock		
options; bonds; other securities;		
Coverdell savings accounts (education		
IRAs); 529 and other college savings		
plans, the refund value of 529 prepaid		
education tuition plans for all members		
of the household (reported as parental		
investment when student is		
dependent); installment and land sale		
contracts (including mortgages held);		
commodities; precious and strategic		
metals; etc. <u>Do not include the value</u>		
of life insurance; retirement accounts		

Parent Signature		 Date
Student's Signature		 Date
C. Certification and Signatures Each person signing below certifies that all information is attached. The student and o WARNING: If you purposely give false or both.	ne parent MUST sign and date this sectior	i.
*Market Value is the assets' total value mi application. If debts are greater than value	-	e day you completed your financial aid
of your home, even if it is part of the business. Investment Farm Market Value*. Only include the value of the farm if it is not your principal place of residence, and you and your family materially participated in the farming operation. Include the value of the land, buildings, machinery, equipment, livestock, inventories, etc. (This amount is usually indicated by a Schedule F of the IRS Form 1040.)	\$	\$
Business Market Value*. Only include the value of land, buildings, machinery, equipment, inventories, etc. for a business with over 99 full-time employees. Do not include the value	\$	\$
(pensions funds, 401k plans, annuities, non-education IRAs, Keogh plans, etc.); UGMA and UTMA accounts for which you are a custodian, not owner; or any cash, savings, or checking accounts already reported above.		